

i. Notice of Hearing on Joint Motion of Motors Liquidation Company Avoidance Action Trust and Official Committee of Unsecured Creditors for Entry of (a) Stipulation and Agreed Order (i) Settling Disputed Entitlements of Debtor-In-Possession Lenders and Official Committee of Unsecured Creditors to Potential Term Loan Avoidance Action Proceeds and (ii) Modifying Avoidance Action Trust Agreement to

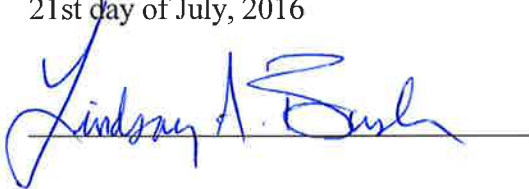
Implement Settlement, and (b) Order (i) Approving Settlement of the Allocation Dispute, (ii) Approving Amendments to the Avoidance Action Trust Agreement, and (iii) Authorizing the Avoidance Action Trust to Grant a Lien to the DIP Lenders (ECF No. 13687);

ii. Joint Motion of Motors Liquidation Company Avoidance Action Trust and Official Committee of Unsecured Creditors for Entry of (a) Stipulation and Agreed Order (i) Settling Disputed Entitlements of Debtor-In-Possession Lenders and Official Committee of Unsecured Creditors to Potential Term Loan Avoidance Action Proceeds and (ii) Modifying Avoidance Action Trust Agreement to Implement Settlement, and (b) Order (i) Approving Settlement of the Allocation Dispute, (ii) Approving Amendments to the Avoidance Action Trust Agreement, and (iii) Authorizing the Avoidance Action Trust to Grant a Lien to the DIP Lenders (ECF No. 13688); and

iii. Declaration of Arthur J. Gonzalez in Support of Joint Motion of Motors Liquidation Company Avoidance Action Trust and Official Committee of Unsecured Creditors for Entry of (a) Stipulation and Agreed Order (i) Settling Disputed Entitlements of Debtor-In-Possession Lenders and Official Committee of Unsecured Creditors to Potential Term Loan Avoidance Action Proceeds and (ii) Modifying Avoidance Action Trust Agreement to Implement Settlement, and (b) Order (i) Approving Settlement of the Allocation Dispute, (ii) Approving Amendments to the Avoidance Action Trust Agreement, and (iii) Authorizing the Avoidance Action Trust to Grant a Lien to the DIP Lenders (ECF No. 13689).


Tessa B. Harvey

Sworn to and subscribed before me this
21st day of July, 2016



LINDSAY A BUSH
NOTARY PUBLIC STATE OF NEW YORK
WESTCHESTER COUNTY
LIC. #02BU6126284
COMMISSION EXPIRES 05/02/2017